

Actuarial

Conversion Actuary

Client Type:

Life and Disability Insurance Organization

Project Scope:

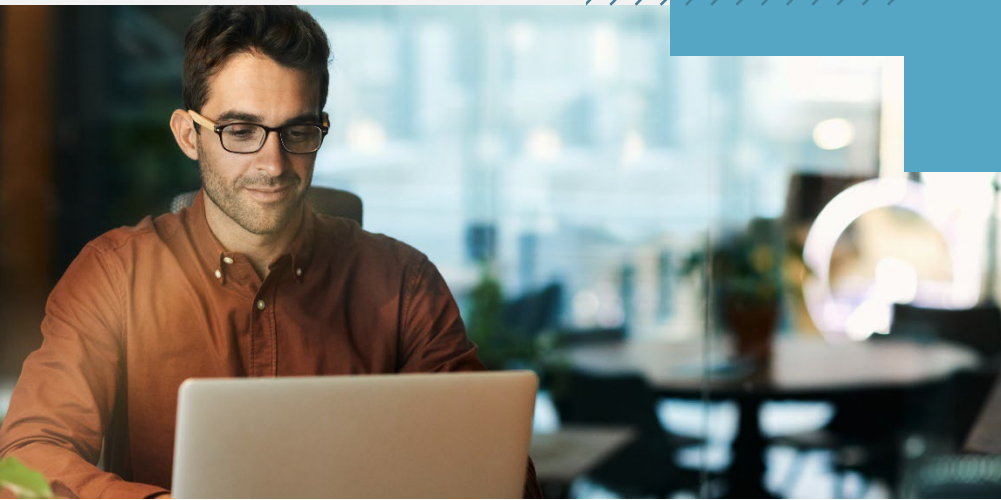
Valuation Conversion

Duration:

10 Months

Team Size:

1 Full-Time Consultant



Problem

The client needed a consultant who could provide **assistance in converting the valuation of an individual disability block of business** from PolySystems to GGY AXIS. Additionally, they were looking for someone who could also develop tools to review assumptions in both systems and assist in the conversion.



Response

Working with the client, we determined they were in need of an experienced consultant with a strong understanding of PolySystems, proven skills and experience for reconciling actuarial software, and significant knowledge of common valuation methodologies. Jacobson was able to quickly and **effectively identify and place a consultant who met the criterion and ultimately exceeded the client's expectations.**



Solution

The client reported **the conversion was completed on time and they were pleased with the results.** Additionally, the tools and analysis the consultant produced during the process will continue to be used by the client in the future to monitor the model.