Problem

A large, regional health plan was in need of a team of 20 licensed sales agents to support Medicare open enrollment in a base + commission model. The team would work in a high-volume call center environment to qualify and enroll prospective members. The client required extensive qualification verification and multiple certifications.



Response

Jacobson provided the client with a team of licensed resources who all met the considerable requirements. In addition to qualification verification, Jacobson facilitated interviews and the necessary two weeks of training as required by the client.



Solution

The initial assignment was so successful, the client has continued to rely on Jacobson going on 7 years including 136 placements and counting. They have also chosen Jacobson as their exclusive yendor.

Sales/Marketing

Enrollment Sales Support

Client Type:

Insurance Organization

Project Scope:

Annual Enrollment Support

Duration:

7+ years

Team Size:

136

